



Bajaj Auto Limited,
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5 March 2026

To, Corporate Relations Department BSE Limited 1 st Floor, New Trading Ring Rotunda Building, P J Tower Dalal Street Mumbai 400 001 BSE Code: 532977	To, Corporate Listing Department National Stock Exchange of India Ltd. Exchange Plaza, 5 th Floor Plot No.C-1, G Block Bandra-Kurla Complex Bandra (East), Mumbai 400 051 NSE Code: BAJAJ-AUTO
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Sub: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Intimation of termination of loan agreement entered into between Bajaj Auto International Holdings BV, a wholly owned subsidiary of Bajaj Auto Limited and KTM AG, a step-down subsidiary of Bajaj Auto Limited.

Dear Sir / Madam,

This is with reference to our letter dated 22 May 2025 to the Stock Exchange(s) informing about the Facility Agreement executed between Bajaj Auto International Holdings BV (“BAIH BV”), a wholly owned subsidiary of Bajaj Auto Limited (“the Company”) and KTM AG, a step-down subsidiary of the Company (*effective from 18 November 2025*) for a secured term loan of Euro 450 million towards restructuring process of KTM AG and its relevant subsidiaries.

In furtherance to the above communication and pursuant to Regulation 30(9) read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), we hereby inform that KTM AG has pre-paid all the outstanding dues under the said Facility Agreement to BAIH BV to effect the termination of the said Agreement on 5 March 2026.

The details of termination of loan agreement as required under the Listing Regulations read with the SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated 30 January 2026 are enclosed herewith as “Annexure A.”

The said information was received by the Company on 5 March 2026 at around 04:30 p.m. (IST).

In terms of Regulation 30(8) of the Listing Regulations, this intimation will also be made available on the Company’s website at www.bajajauto.com/investors/disclosures

This is for your information and records.

Yours faithfully,
For **Bajaj Auto Limited**

Rajiv Gandhi
Company Secretary & Compliance Officer
ACS 11263

Encl.: As Above

The details required under Regulation 30 & Schedule III (Part A Para B) of the Listing Regulations read with the SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated 30 January 2026:

Termination of loan agreement		
Sr. No.	Particulars	Details
1.	Name of parties to the agreement	<ul style="list-style-type: none"> • Lender: Bajaj Auto International Holdings BV ("BAIH BV"), a wholly owned subsidiary of the Company. • Borrower: KTM AG, a step-down subsidiary of the Company (<i>effective from 18 November 2025</i>)
2.	Nature of the agreement	Facility Agreement for secured term loan of Euro 450 million.
3.	Date of execution of the agreement	21 May 2025.
4.	Details of amendment and impact thereof or reasons of termination and impact thereof.	KTM AG has pre-paid all the outstanding dues under the said Facility Agreement to BAIH BV. This, consequently, has marked the termination of the said Agreement on 5 March 2026.