



Bajaj Auto Limited,
Akurdi, Pune 411 035, India.
Tel +91 20 27472851
Fax +91 20 27473398
bajajauto.com



6 March 2026

To, Corporate Relations Department BSE Limited 1 st Floor, New Trading Ring Rotunda Building, P J Tower Dalal Street Mumbai 400 001 BSE Code: 532977	To, Corporate Listing Department National Stock Exchange of India Ltd. Exchange Plaza, 5 th Floor Plot No.C-1, G Block Bandra-Kurla Complex Bandra (East), Mumbai 400 051 NSE Code: BAJAJ-AUTO
--	--

Sub: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Intimation of repayment of loans and resultant termination of loan agreement(s) entered into by Bajaj Auto International Holdings BV, a wholly owned subsidiary of Bajaj Auto Limited (“the Company”).

Dear Sir / Madam,

This is with reference to our letter(s) dated 16 May 2025 and 22 May 2025 to the Stock Exchange(s) informing about the loan agreement(s) entered into by Bajaj Auto International Holdings BV (“BAIH BV”), a wholly owned subsidiary of the Company with four Banks, viz., JP Morgan Chase Bank N.A., DBS Bank Ltd., Citigroup Global Markets Asia Ltd. and Standard Chartered Bank aggregating to Euro 666 million towards funding for its investment activities.

In furtherance to the above communication and pursuant to Regulation 30(9) read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), we hereby inform that, BAIH BV has, on 6 March 2026 pre-paid outstanding dues aggregating to Euro 480 million to the said Banks resulting in termination of loan agreement(s) with two out of the four Banks, viz., Citigroup Global Markets Asia Ltd. and Standard Chartered Bank.

The details of repayment of loans and resultant termination of loan agreement(s) as required under the Listing Regulations read with the SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30 January 2026 are enclosed herewith as “Annexure A.”

The said information was received by the Company on 6 March 2026 at around 03:00 p.m. (IST).

In terms of Regulation 30(8) of the Listing Regulations, this intimation will also be made available on the Company’s website at www.bajajauto.com/investors/disclosures

This is for your information and records.

Yours faithfully,
For **Bajaj Auto Limited**

Rajiv Gandhi
Company Secretary & Compliance Officer
ACS 11263

Encl.: As Above

The details required under Regulation 30 & Schedule III (Part A Para B) of the Listing Regulations read with the SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/II/3762/2026 dated 30 January 2026:

Repayment of loans and termination of loan agreement(s)		
Sr. No.	Particulars	Details
1.	Name of parties to the agreement and date of execution of the agreement	<ul style="list-style-type: none"> • Lenders: <ul style="list-style-type: none"> a. JP Morgan Chase Bank N.A. b. DBS Bank Ltd. c. Citigroup Global Markets Asia Ltd. d. Standard Chartered Bank • Borrower: Bajaj Auto International Holdings BV ("BAIH BV"), a wholly owned subsidiary of the Company.
2.	Nature of the agreement	BAIH BV had availed unsecured loan from aforementioned Banks aggregating to Euro 666 million towards funding for its investment activities for a term of one year.
3.	Date of execution of the agreement	<ul style="list-style-type: none"> a. JP Morgan Chase Bank N.A: 16 May 2025 b. DBS Bank Ltd.: 15 May 2025 c. Citigroup Global Markets Asia Ltd.: 16 May 2025 d. Standard Chartered Bank: 22 May 2025
4.	Details of amendment and impact thereof or reasons of termination and impact thereof.	BAIH BV has pre-paid all the outstanding dues to two Banks, viz., Citigroup Global Markets Asia Ltd. and Standard Chartered Bank under the said loan agreement(s) on 6 March 2026. Consequently, the loan agreement(s) with these Banks stand terminated. In addition, BAIH BV has made part-prepayment of Euro 215 million and Euro 54 million respectively to JP Morgan Chase Bank N.A. and DBS Bank Ltd.