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27 February 2026

To, Corporate Relations Department <b>BSE Limited</b> 1 <sup>st</sup> Floor, New Trading Ring Rotunda Building, P J Tower Dalal Street Mumbai 400 001	To, Corporate Listing Department <b>National Stock Exchange of India Ltd.</b> Exchange Plaza, 5 <sup>th</sup> Floor Plot No.C-1, G Block Bandra-Kurla Complex Bandra (East), Mumbai 400 051
<b>BSE Code: 532977</b>	<b>NSE Code: BAJAJ-AUTO</b>

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“the Listing Regulations”), please find enclosed herewith the ad-hoc announcement dated 26 February 2026 made by Bajaj Mobility AG (“BMAG”), *formerly PIERER Mobility AG*, a step-down subsidiary of Bajaj Auto Limited (“the Company” / “BAL”) titled **International banking consortium grants KTM AG a refinancing loan to strengthen its financial foundation**. The shares of BMAG are listed on the SIX Swiss Exchange and Vienna Stock Exchange.

Please note, KTM AG is a wholly owned subsidiary of BMAG and thereby, a step-down subsidiary of BAL in Austria.

The said information was received by the Company on 27 February 2026 at around 02:15 AM (IST).

In terms of Regulation 30(8) of the Listing Regulations, this intimation will also be made available on the Company’s website at <https://www.bajajauto.com/investors/disclosures/>

This is for your kind information and records.

Yours faithfully,

**For Bajaj Auto Limited**

**Rajiv Gandhi**  
**Company Secretary & Compliance Officer**  
**ACS 11263**

Encl.: As above



Bajaj Mobility AG / Key word(s): Financing/Financing

Bajaj Mobility AG: International banking consortium grants KTM AG a refinancing loan to strengthen its financial foundation

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Disclosure of an inside information acc. to Article 17 MAR of the Regulation (EU) No 596/2014, transmitted by [EQS News](#) - a service of [EQS Group](#).

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**Ad-hoc Disclosure pursuant to Article 17 of Regulation (EU) No. 596/2014 (MAR)**

**Ad-hoc Announcement pursuant to Art. 53 LR**

**Bajaj Mobility AG: International banking consortium grants KTM AG a refinancing loan to strengthen its financial foundation**

Mattighofen, 26 February 2026

**Bajaj Mobility AG hereby announces that KTM AG has successfully secured a loan to refinance its existing debt with Bajaj Auto International Holdings B.V.**

As part of last year's restructuring, Bajaj Auto International Holdings B.V. provided KTM AG with a loan of EUR 450 million in May 2025 to finance the restructuring plan quota.

The current refinancing loan agreement is granted by an international banking consortium and has a total volume of EUR 550 million.

The loan is unsecured, has a 5-year term, and bears interest in the low to mid-single-digit percentage range.

During the term of the loan agreement, KTM AG is subject to market-standard restrictions on dividend distributions.

With the signing of this loan agreement, the refinancing measures of KTM AG will be completed.

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**For further information**

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End of Inside Information

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End of Announcement

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