

JOB DESCRIPTION

Job Title	: Analyst / Senior Analyst - Research	Reporting To	: Head - Research
Department	: Research	Location	: Pune

Role & responsibilities	<p>Work as a part of the research and portfolio advisory team, tracking global and Indian macro economy, equity and fixed income markets, Indian stocks, mutual funds and alternative investments</p> <p>Research on the various individual products / schemes available for retail customers and match the same with a need profile</p> <p>Responsible for generating investment ideas through extensive research on a specified segment / sector segment of the market.</p> <p>Screen investment ideas using quantitative and qualitative techniques and fundamentally evaluating all the shortlisted options across market segments for inclusion in investment recommendations</p> <p>Conduct fund manager conference calls and periodic on-site due diligence meetings</p> <p>Articulate investment recommendations and present the same to the other members of the investment team</p> <p>Contribute towards the ongoing improvement of the financial planning and portfolio advisory process</p> <p>Prepare client presentations</p>
Skills/ Knowledge prerequisites	<p>Strong analytical and technical skills.</p> <p>Experience in manager / fund selection and portfolio construction.</p> <p>Exposure to Financial Planning / Asset Class Selection and Allocation</p> <p>Exemplary command over written and spoken English</p> <p>Advanced knowledge of Excel and advanced analytical tools</p> <p>Ability to travel at short notice</p>
Educational Qualifications	CFA / CA / MBA from a premier institute
Experience Profile	3 / 7 years plus experience in equity or fixed income research
Personality Traits	<p>Intellectually curious with a passion for the markets</p> <p>Penchant to learn</p> <p>Eye for detail</p> <p>High energy levels to deliver quality work through sustained long working hours</p> <p>Ability to do multi-tasking and take on new challenges</p> <p>Presentable</p>