



Bajaj Auto Limited,  
Akurdi, Pune 411 035, India.  
Tel +91 20 27472851  
Fax +91 20 27473398  
bajajauto.com



**Date:** March 26, 2024

To Corporate Relations Department <b>BSE Limited</b> 1 <sup>st</sup> Floor, New Trading Ring Rotunda Building, P J Tower Dalal Street Mumbai 400 001 <b>BSE Code: 532977</b>	To Corporate Listing Department <b>National Stock Exchange of India Ltd.</b> Exchange Plaza, 5 <sup>th</sup> Floor Plot No.C-1, G Block Bandra-Kurla Complex Bandra (East), Mumbai 400 051 <b>NSE Code: BAJAJ-AUTO</b>
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**Sub: Buyback of Equity Shares – Completion of extinguishment of 40,00,000 Equity Shares.**

Dear Sir/Madam,

Pursuant to the Public Announcement dated February 16, 2024, published on February 19, 2024 (“**Public Announcement**”) and Letter of Offer dated March 2, 2024 (“**Letter of Offer**”), the Tendering Period for the Buyback opened on Wednesday, March 6, 2024 and closed on Wednesday, March 13, 2024.

Pursuant to Regulation 24(iv) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (“**Buyback Regulations**”), the following are the details of the Equity Shares bought back by the Company during the Tendering Period and extinguished/destroyed:

<b>Equity share capital before the said extinguishment (Number of Equity Shares)</b>	<b>Number of Equity Shares extinguished/destroyed</b>	<b>Equity share capital after the said extinguishment (Number of Equity Shares)</b>
28,31,79,756	40,00,000	27,91,79,756

Pursuant to Regulation 11(iv) of the Buyback Regulations, we also enclose the certificate dated March 26, 2024, issued as per Regulation 11(iii) of the Buyback Regulations relating to the above extinguishment of **40,00,000** Equity Shares, as **Annexure 1**.

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the number of Equity Shares bought back, and the post-Buyback shareholding pattern as disclosed in the post Buyback public announcement published on March 22, 2024, is enclosed as **Annexure 2**.

The above information is also being made available on the website of the Company at [www.bajajauto.com](http://www.bajajauto.com)

This is for your information and records.



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The capitalised terms used but not defined in this letter shall have the same meanings as assigned in the Public Announcement and the Letter of Offer.

For **Bajaj Auto Limited**

Rajiv Gandhi  
Company Secretary and Compliance Officer  
A11263

Encl: As above

**CERTIFICATE OF EXTINGUISHMENT OF EQUITY SHARES BOUGHT BACK  
BY BAJAJ AUTO LIMITED (the “Company”)**

The certificate is being issued pursuant to the requirements of Regulation 11 of Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (“**Buyback Regulations**”).

Pursuant to the Public Announcement dated February 16, 2024 published on February 19, 2024 and Letter of Offer dated March 2, 2024, the tendering period for the Buyback Offer opened on Wednesday, March 6, 2024 and closed on Wednesday, March 13, 2024 (the “**Tendering Period**”).

The following are the details of the Equity Shares bought back by the Company during the said Tendering Period and extinguished/destroyed.

A. The equity shares extinguished in dematerialised form are as under:


Name of the Depository Participant and DP ID No.	Client ID	Date of Extinguishment	No. of Equity Shares Extinguished
JM Financial Services Limited – IN302927	10387232	March 26, 2024	39,99,699

B. The details of equity shares extinguished in physical form are enclosed as **Annexure – A**.

C. The total equity shares extinguished are as under:

Total Number of Equity Shares Extinguished (A + B)	40,00,000
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This is to certify that the above equity shares of the Company were extinguished in compliance with the provisions of Regulation 11 of the Buyback Regulations and Securities and Exchange Board of India (Depository and Participants) Regulations, 2018 as amended and the by-laws framed thereunder. This is for your information and records.

<p><b>For, Bajaj Auto Limited</b></p>   <p><b>Name:</b> Rajiv Bajaj <b>Designation:</b> Managing Director and Chief Executive Officer <b>DIN:</b> 00018262</p>	<p><b>For, Bajaj Auto Limited</b></p>   <p><b>Name:</b> Rakesh Sharma <b>Designation:</b> Executive Director <b>DIN:</b> 08262670</p>
<p><b>For, Shyamprasad D. Limaye Company Secretaries Secretarial Auditors</b></p>   <p><b>Name:</b> Shyamprasad D. Limaye <b>Designation:</b> Practising Company Secretary <b>Membership No:</b> 1587 <b>COP:</b> 572</p>	<p><b>For, KFin Technologies Limited Registrar to the Buyback</b></p> <p style="text-align: center;"><i>M. Murali Krishna</i></p> <p style="text-align: center;"></p> <p><b>Name:</b> M Murali Krishna <b>Designation:</b> Vice President</p>

Date: March 26, 2024

Enclosed: Confirmation from National Securities Depository Limited and Central Depository Services Limited for extinguishment of Equity Shares in dematerialized form.

CC:

JM Financial Limited  
7th Floor, Cnergy,  
Appasaheb Marathe Marg,  
Prabhadevi, Mumbai - 400 025,  
Maharashtra, India.

Ref: II/CA/COM/23654/2024

March 26, 2024

Mr. RAJIV GANDHI  
Company Secretary  
Bajaj Auto Limited  
Bajaj Auto Limited Complex  
Mumbai Pune Road  
Akurdi  
Pune - 411035

**Sub : Buy-back (tender offer)**

Dear Sir,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; KFIN TECHNOLOGIES LIMITED , Equity Shares were credited/debited to the account(s) in the NSDL system, details of which are given below :

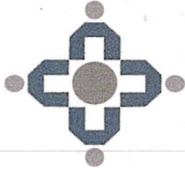
<i>ISIN</i>	<i>ISIN Description</i>	<i>D/C</i>	<i>Records</i>	<i>Quantity</i>	<i>Execution Date</i>
INE917I01010	BAJAJ AUTO LIMITED EQ	Debit	1	3,999,699.000	26/Mar/2024

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

**Rakesh Mehta**  
Vice President

Digitally Signed By  
Name: RAKESH M MEHTA  
Date:26/03/2024 16:57:57  
Reason: Authentication  
Location: NSDL,Mumbai



# Central Depository Services (India) Limited



CDSL/OPS/RM/2023-24/24297

26-Mar-2024

The Company Secretary  
**BAJAJ AUTO LIMITED**  
BAJAJ AUTO LIMITED COMPLEX  
MUMBAI-PUNE ROAD  
AKURDI-PUNE  
PUNE 411035

Dear Sir,

**Sub: Buyback of Equity Shares (ISIN INE917I01010).**

With reference to the captioned subject, this is to inform you that we have noted that the company has bought back 4000000 Equity Shares. The Capital of the company after this buyback as recorded with CDSL is Rs. 2,79,17,97,560 /-. (27,91,79,756 Equity Shares of Rs.10/- each)

If you require any clarifications in this regard please feel free to call the undersigned on 022-2305 8680 or Ms. Richa Mehta on 022-2305 8685 or email at [nilesht@cdslindia.com](mailto:nilesht@cdslindia.com) ; [richam@cdslindia.com](mailto:richam@cdslindia.com)

Thanking you.

Yours sincerely,

For Central Depository Services (India) Limited

**SACHIN ARVIND  
KALSULKAR**

Digitally signed by SACHIN ARVIND KALSULKAR  
DN: cn=C, o=CENTRAL DEPOSITORY SERVICES (INDIA) LIMITED,  
ou=DEPUTY MANAGER,  
Phone=6043d7432e5d9f6d7ca28035b15703dfc5b536716d49255e927b  
5405a9e1c1d, PostalCode=400013, S=Maharashtra,  
SERIALNUMBER=9B05F8CD083C56FE9B29F8C95529B3D146681F  
6EB0158D13699773B95049B11, CN=SACHIN ARVIND KALSULKAR  
Reason: I am the author of this document  
Location: your signing location here  
Date: 2024.03.26 19:14:02+05'30'  
Foxit PDF Editor Version: 11.2.7

**Sachin Kalsulkar**  
Deputy Manager – Operations

**Cc to: The General Manager – Listing – BSE.**  
**The Asst. Vice President – Listing – NSE.**

Regd. Office : 25<sup>th</sup> Floor, A Wing, Marathon Futurex, N M Joshi Marg, Lower Parel (W) Mumbai – 400 025.  
Phone : 91-22-2272 3333 • Fax : 91-22-2272 3199  
Website : [www.cdslindia.com](http://www.cdslindia.com)

**Annexure – A****CERTIFICATE OF EXTINGUISHMENT OF PHYSICAL EQUITY SHARES BOUGHT BACK BY BAJAJ AUTO LIMITED (the “Company”)**

Pursuant to the Public Announcement dated February 16, 2024, Letter of Offer dated March 2, 2024, the tendering period for the Buyback Offer opened on March 6, 2024 and closed on March 13, 2024 (the “**Tendering Period**”).

The following are the details of the Physical Equity Shares bought back by the Company during the said Tendering Period and extinguished physically destroyed in the presence of the Registrar to the Buyback and the secretarial auditor on March 20, 2024 in terms with Regulations 11(i) of the Buyback Regulations.

Registered Folio No.	Certificate No.	Distinctive No. of Equity Shares	No. of Equity Shares Extinguished
BV0000106	75412	128487861 - 128487918	58
BS0000488	75408	127833428 - 127833645	218
BD0000042	75410	149678322 - 149678346	25

**For KFin Technologies Limited**

BHASKAR ROY Digitally signed by BHASKAR ROY  
Date: 2024.03.26 18:07:51 +05'30'

**Bhaskar Roy**  
Deputy Vice President

**KFin Technologies Limited**(Formerly known as KFin Technologies Private Limited)**Registered & Corporate Office:**

Selenium Building, Tower-B, Plot No- 31 & 32, Financial District, Nanakramguda,  
Serilingampally, Hyderabad, Rangareddi, Telangana, India, 500032.

**CIN: L72400TG2017PLC117649**



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## Annexure 2

The shareholding pattern of the Company, pre and post Buyback, is as under:

Category of Shareholder	Pre-Buyback (As on record date )		Post-Buyback Post extinguishment as on March 26,2024	
	Number of Equity Shares	% of the existing Equity Share capital	Number of Equity Shares	% of the post Buyback Equity Share capital
Promoters & Promoter Companies	15,55,80,309	54.94	15,37,08,367	55.06
Foreign Investors (including Non Resident Indians / FPI / Foreign Nationals / OCBs)	4,14,78,055	14.65	12,54,71,389	44.94
Financial Institutions / Banks / NBFCs and Mutual Funds / Insurance Companies	2,47,33,636	8.73		
Others (Public, Bodies Corporate, Clearing Members, Trust,HUF, etc.)	6,13,87,756	21.68		
<b>Total</b>	<b>28,31,79,756</b>	<b>100.00</b>	<b>27,91,79,756</b>	<b>100.00</b>